



Week review at a glance

01/26/15

Usual slow January volume with 168 offerings selected this past week. The \$ amount is unusually high due to the filing of SpaceX's \$1Bn financing round announced the prior week. 75% of the private placements curated by XDATA were not covered by the media since no press release was issued by the filers at the time of the SEC disclosure. A sample of these deals is available on page 3.

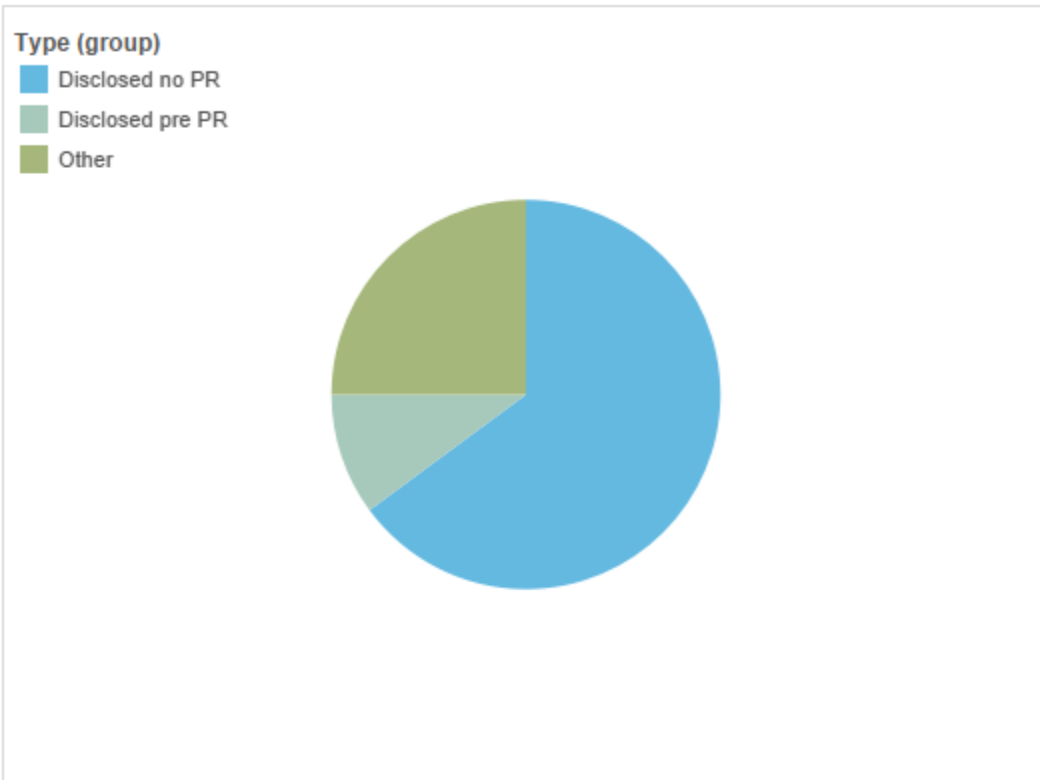
Type (group)	# offerings	# fundraising	Tot offer size	Tot raised
Disclosed no PR	109	90	\$494.17M	\$241.59M
Disclosed pre PR	17	17	\$140.32M	\$107.57M
Other	42	42	\$1,545.75M	\$1,490.24M
Grand Total	168	149	\$2,180.23M	\$1,839.39M

For additional information please visit www.XDATA.co or contact:

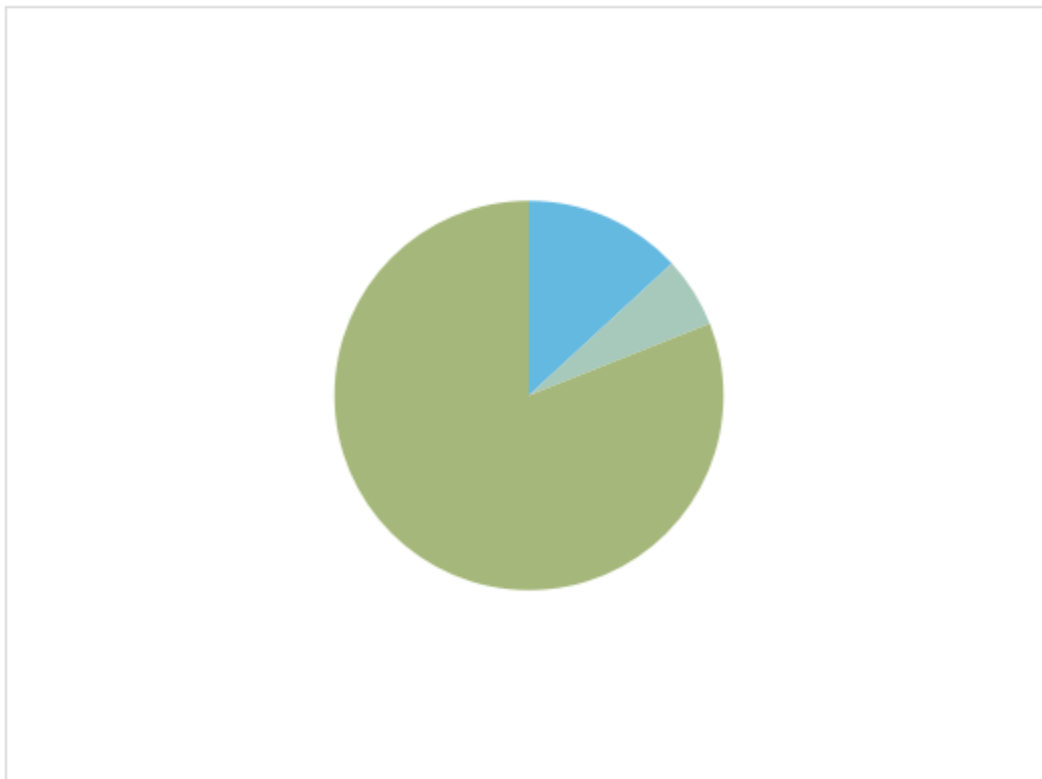
Renaud Selmes at renaud@xdata.co

Andrei Anikin at andrei@xdata.co

offerings



\$ raised



Sample offerings below \$1.5M Offered/Raised

Title	
\$1.5 million equity private placement is initiated by Deep Web Technologies	\$1.50M \$0.00M
\$1.5 million unregistered debt financing and first close reported by Springfield Country Club	\$1.50M \$0.11M
BrandSpins raised \$500,000 at first close one month ago	\$1.50M \$0.50M
Fantasy Sports Combine raised \$750,000 in equity at first close	\$1.50M \$0.75M
Tiger Eye Sensor issues \$60,000 worth of securities	\$1.50M \$0.06M
\$1.48 million worth of mezzanine securities were sold by Camp Menominee	\$1.48M \$1.48M
Thinx disclosed issuing \$1.45 million worth of equity	\$1.45M \$1.45M
Orchestra Media Group disclosed reaching its \$1.4 million fundraising target	\$1.40M \$1.40M
\$1.25 million worth of debt securities were sold by late filer Yellowbelly Holdings	\$1.25M \$1.25M

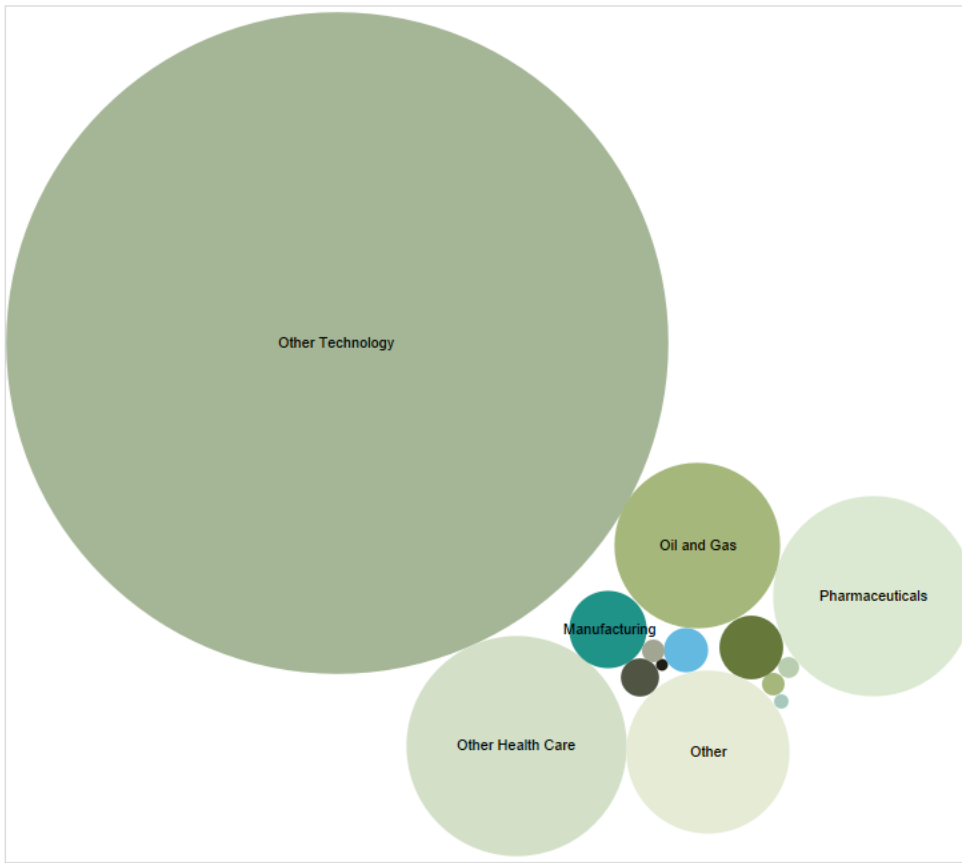
Sample offerings between \$1.5-\$5M Offered/Raised

Title	
An additional \$1.53 million subscribed for Noble Environmental Technologies' equity issuance	\$5.00M \$1.85M
Avalon Theatrical Partners launched a new \$5 million investment round	\$5.00M \$0.00M
Tech/Point Solutions placed \$500,000 with one investor	\$5.00M \$0.50M
New investors commit to Binary Event Network's financing, cap was revised upward	\$4.75M \$1.40M
Zoomi unveils details on its \$4.71 million unregistered offering	\$4.71M \$4.42M
Strathspey Crown files offering's details after placing 53% with investors	\$4.50M \$2.40M
Pogo Exploration is in the market with a \$3.8 million financing round	\$3.80M \$0.00M
Molio issues \$2.4 million worth of securities	\$3.50M \$2.40M
Subscription launched a couple of months ago for Bulletproof Nutrition's \$3.5 million financing round	\$3.50M \$1.49M
Animal Cell Therapies revised its offering cap upward to \$3.11 million and received \$3.08 million in commitments	\$3.11M \$3.08M

Sample offerings above \$5M Offered/Raised

Title	
Empire Petroleum Partners garnered new subscriptions and upped its offering to \$70 million	\$70.00M \$63.62M
\$69.51 million worth of equity securities were sold by I-pulse	\$69.51M \$69.51M
Virtual Communications launched \$50 million fundraising effort	\$50.00M \$0.00M
\$24.75 million equity placement completed by ABARTA Energy	\$24.75M \$24.75M
CBA Pharma placed \$100,000 with one investor	\$20.00M \$0.10M
American World Clinics launched \$15 million mezzanine financing	\$15.00M \$0.00M
New \$15 million debt offering launched by Jireh Properties	\$15.00M \$0.00M
\$12.56 million worth of mezzanine securities were sold by Brammo	\$12.56M \$12.56M
Danmer reports \$10.1 million investment round	\$10.10M \$10.10M
Subscription launched on January 15th for Verengo's \$10 million financing round	\$10.00M \$4.70M

Industry by \$ raised



Securities offered by \$ raised

